Integrating Adobe Sign in Mendix

Hello Readers,

I hope you all are doing good. This is my first ever blog, I am so excited and happy to share my knowledge & experience with all the makers around the world.

First off, let me introduce myself. My name is **Surya Selvakumar**. I am an **Intermediate Certified Mendix Consultant**. Now, let's dive into the blog!

What is Adobe Sign?

Adobe Sign, also known as Adobe Acrobat Sign, is a cloud-based service that allows users to send, sign, and manage electronic documents. It provides a digital alternative to paper and ink, enabling individuals and businesses to sign documents online from anywhere, on any device, which speeds up processes by eliminating the need for printing, scanning, and faxing. Key features include creating templates, sending documents for signature, tracking progress, setting reminders, and creating workflows for multiple signers.

Why Integrating with Mendix? Unleashing the Potential of Low-Code Development

Mendix empowers businesses to rapidly develop and deploy applications with minimal coding. Its user-friendly interface and robust functionality make it an ideal choice for organizations seeking agile solutions. With Mendix, businesses can create feature-rich applications tailored to their unique needs, all while ensuring scalability and innovation.

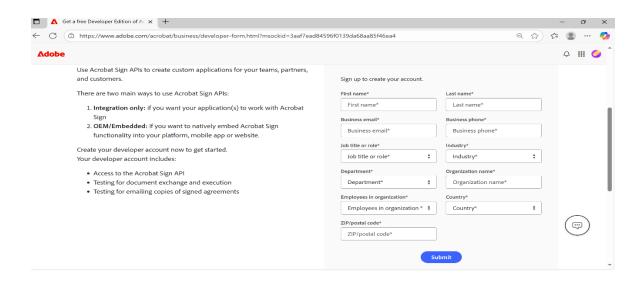
Perquisites:

 Adobe Sign Account: Sign up for a Adobe sign account and obtain your API key.

Adobe sign Configurations:

Log in to Adobe Acrobat sign to create account.

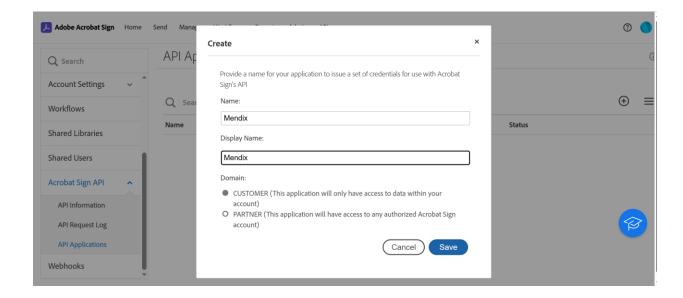
Go to Developer Portal and fill in the required details.
 https://www.adobe.com/acrobat/business/developer-form.html?msockid=3aaf7ead84596f0139da68aa85f46ea4



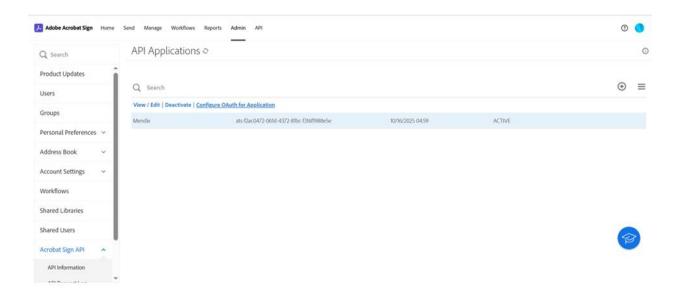
- After entering the details Click "Submit". You will receive confirmation mail entered mail address and activate the account by setup password.
- After created the new password. Log in to your Adobe Sign account and navigate to API section.

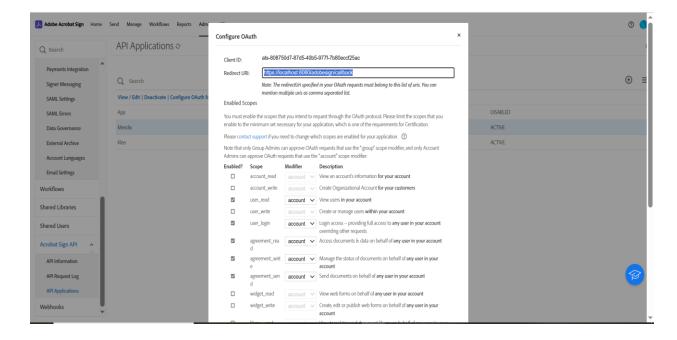
Go to https://secure.na3.adobesign.com/public/login

• Create an API Application and enter the following details and click save.



 After creating the API application, click on Configure OAuth for Application and fill in the details like the redirect URL and select the required scopes.





Store the client ID and client secrets in notes.

Call Back URL:

A callback (also called Redirect URI) is a URL endpoint in your Mendix app that Adobe Sign calls after a user successfully logs in or after a signing event occurs. The callback ensures secure and automated communication between Adobe Sign and Mendix without needing manual steps.

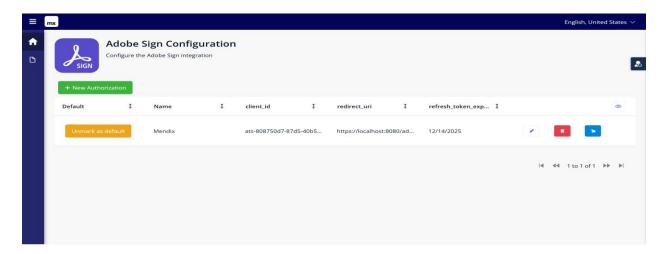
It allows Mendix to:

- Receive authorization codes or tokens (in OAuth login flow)
- Receive real-time notifications about agreements (e.g., document signed, completed, canceled)
- Update your Mendix database automatically
- Example: https://localhost:8080/adobesign/callback

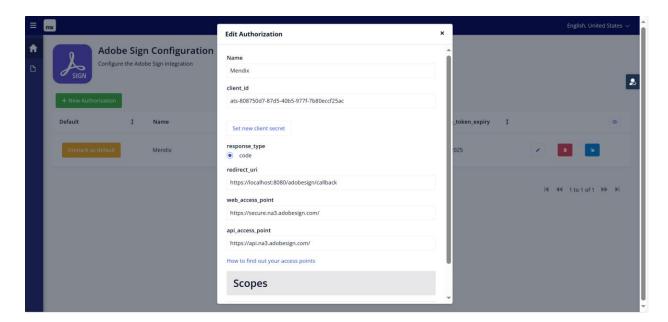
Mendix Configurations:

- Create an account in mendix.
- Create new blank application with any mendix version based on your requirements.

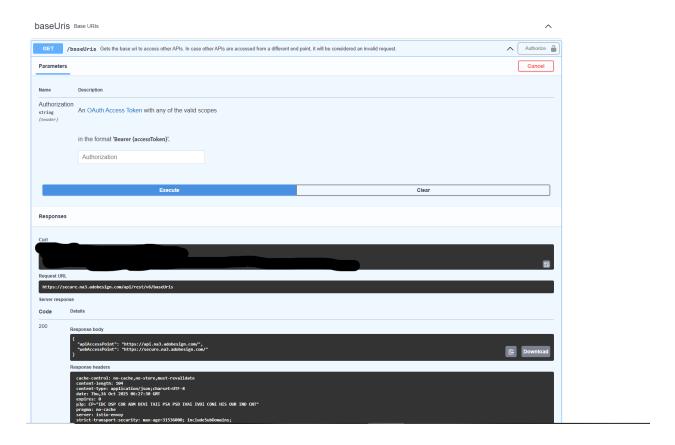
- Download "Adobe Sign Connector, Adobe Sign commons, Encryption,
 Nanoflow commons, community commons" modules in mendix marketplace.
- Call "AdobeSign_Configuration" in navigation already exists in Adobe Sign connector module. Use that page to fill in the required Adobe Sign API details.



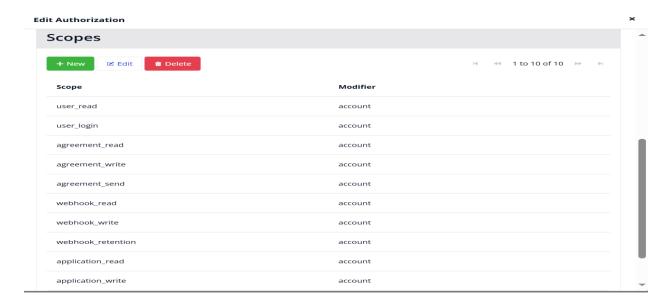
• Click the New Authorization and fill in the required details .



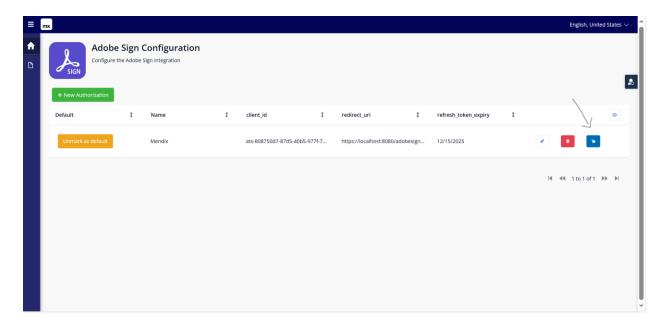
 Need to take web_access_point and API_access_point. Click the link below. https://secure.na3.adobesign.com/public/docs/restapi/v6#/baseUris



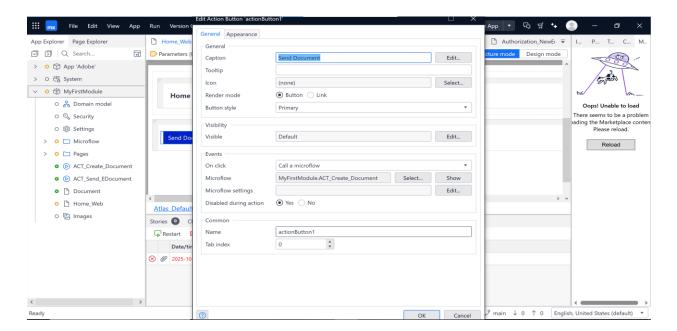
• Fill the required scopes and click save button .



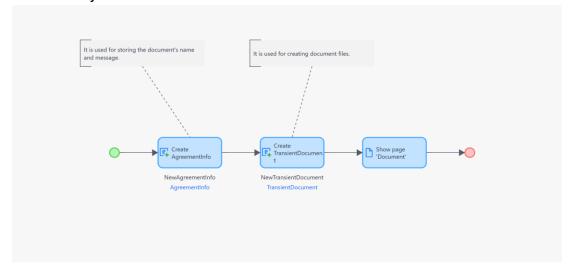
- After saving the required details, click the lock button. It navigates to the Adobe
 Sign login page. Once the login is completed and all required permissions are
 granted, the system automatically retrieves the user access token, calls back the
 Mendix app, and stores the access token in the Mendix database.
- Call back microflow already exist in Adobe sign connector module use that flow to retrieve user access tokens. "CWS_AccessToken_Get"



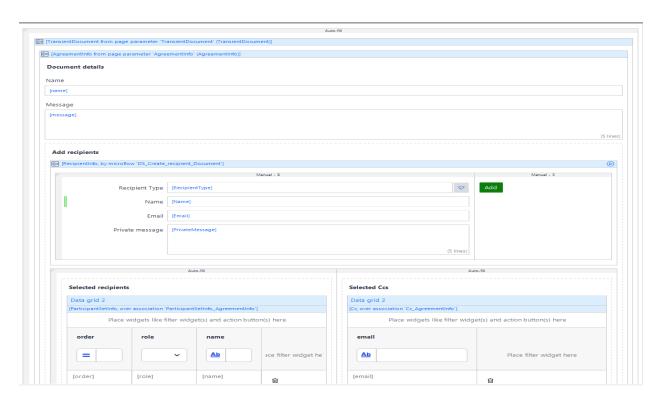
- Create Home page and call in Navigation.
- Create new action button in Home Page to send documents and call new microflow.

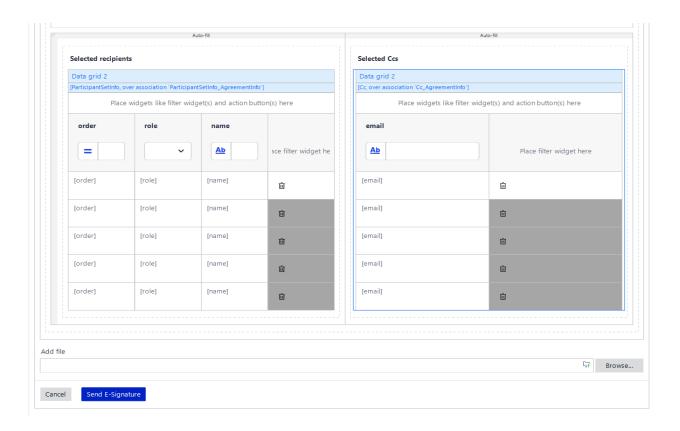


In the newly created microflow add three activities.

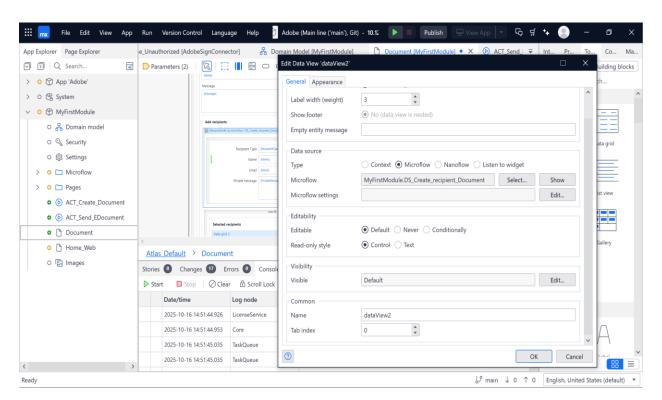


• Create Document page – Place 2 Data view containers and call the data source entity. One is TransientDocument and another is an Agreementinfo entity.

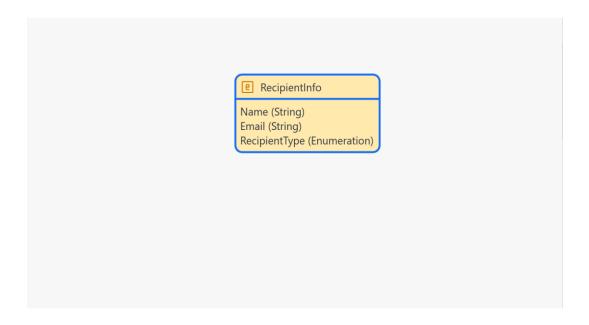




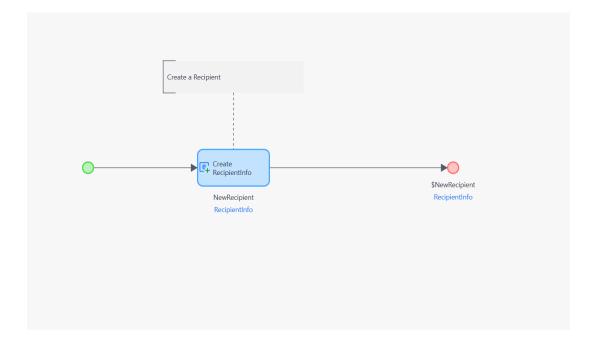
 Place another data view to store recipient and Carbon Copy information. Call the newly created Microflow as a data source.



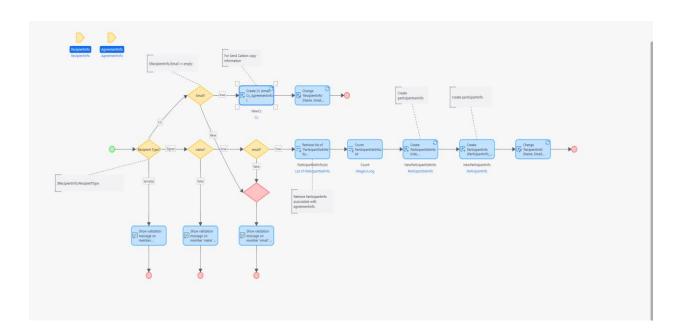
- I have created a new non presistable entity in Adobe Sign Commons module to store the recipient information like signer or Carbon copy.
- Enumeration contains 2 value Signer, CC

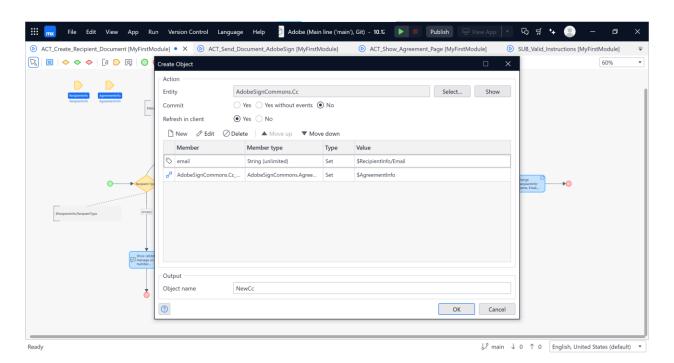


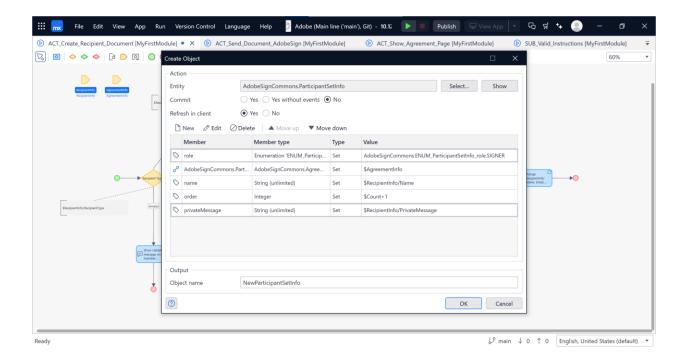
In the newly created DS microflow add one activities

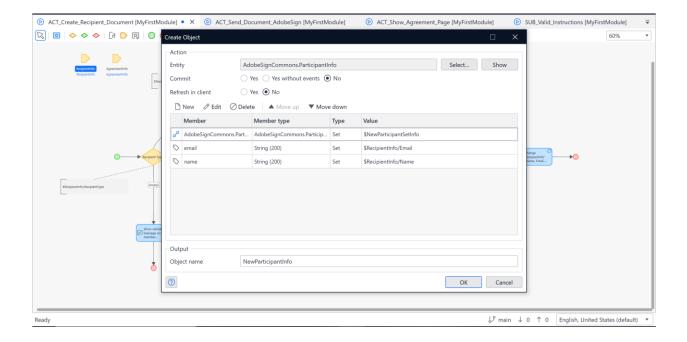


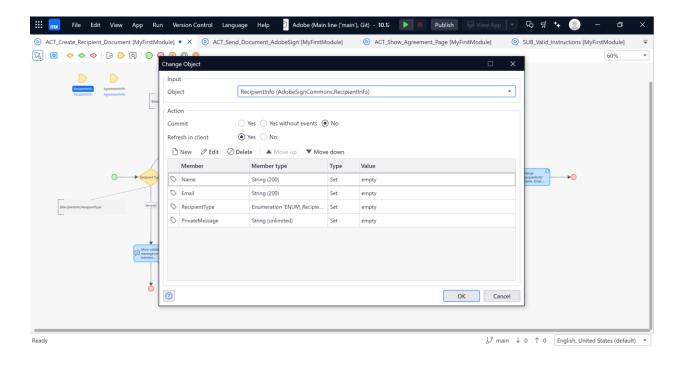
 Create a new action button 'ADD' on the document page to add the recipient to sending document and call a new Microflow.



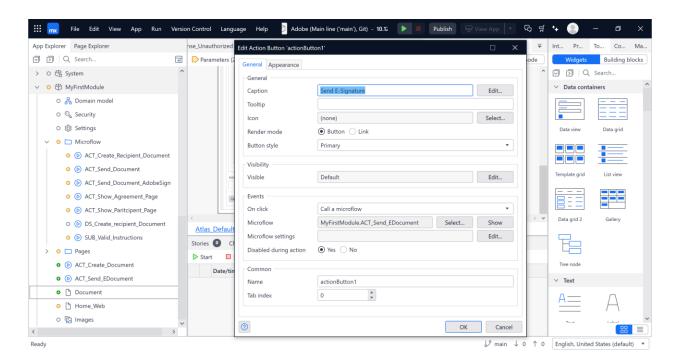




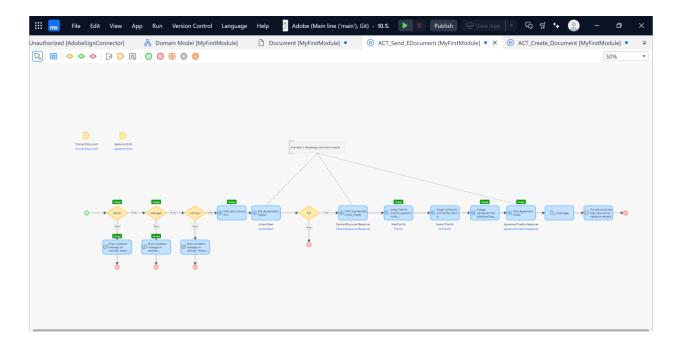




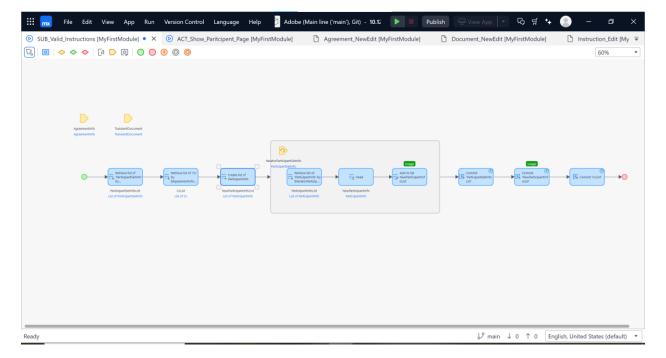
- Use File Manager to select the document to send an e-signature request.
- Create a new action button 'Send Document' on the document page to send documents for e-signature and call a new Microflow.



 Sub microflow "RTR_AccessToken_Default", "CWS_TransientDocument_Create", "CWS_Agreement_Create" already exist in Adobe sign commons module use that flow to send the document for e-signature.



• Sub microflow "SUB_Valid_ParticipantInfo" to save the participant details.



• Complete all the above steps Document has successfully sent recipient email for digital signature.

Now, you can send documents for e-signature seamlessly, enhancing the user experience and streamlining your business processes.

Thank you for your time and exploration of the Adobe-Mendix integration.